IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:) PROMESA) Title III
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, as representative of THE COMMONWEALTH OF PUERTO RICO,) No. 17 BK 3283-LTS
Debtor.))) _)
In re:) PROMESA) Title III
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,)) No. 17 BK 3284-LTS
as representative of PUERTO RICO SALES TAX FINANCING)))
CORPORATION ("COFINA"), Debtor.	
	_)

NOTICE OF APPEARANCE

NOW APPEARS Peaje Investments LLC ("Peaje"), a party-in-interest in the above-captioned cases, and hereby enters its appearance through the undersigned counsel pursuant to Rules 2002 and 9010(b) of the Federal Rules of Bankruptcy Procedure, made applicable to these proceedings by Section 310 of the Puerto Rico Oversight, Management and Economic Stability Act, 48 U.S.C. § 2170, and respectfully requests that all motions, pleadings, papers and orders be given and served upon the following:

PEAJE INVESTMENTS LLC

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Dover, DE 19904

Phone: (800) 483-1140 Fax: (800) 253-5177

Email: peajeinfo@dechert.com

MONSERRATE SIMONET & GIERBOLINI, LLC

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- and -

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PLEASE TAKE NOTICE that this request includes not only the notices and papers referred to in the provisions specified above, but also includes any notice, motion, proposed

order, application, petition, pleading, request, complaint, demand, memorandum, affidavit, declaration, presentment, order to show cause, disclosure statement and plan of reorganization, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand-delivery, telephone, facsimile transmission, electronically or otherwise, that is filed or given in connection with these cases and the proceedings therein.

PLEASE TAKE FURTHER NOTICE that neither this notice of appearance nor any prior or later appearance, pleading, claim or suit shall waive any of Peaje's rights, claims, actions, defenses, setoffs or recoupments under agreements, in law, in equity or otherwise, all of which rights, claims, actions, defenses, setoffs and recoupments are expressly reserved.

I HEREBY CERTIFY that I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will notify case participants.

RESPECTFULLY SUBMITTED.

In San Juan, Puerto Rico, May 17, 2017.

MONSERRATE SIMONET & GIERBOLINI, LLC

DECHERT LLP

/s/ Dora L. Monserrate Peñagarícano

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Phone: (787) 620-5300 Fax: (787) 620-5305 Allan S. Brilliant (*pro hac vice* pending) Robert J. Jossen (*pro hac vice* pending) Andrew C. Harmeyer (*pro hac vice* pending) 1095 Avenue of the Americas New York, New York 10036

-and-

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Attorneys for Peaje Investments LLC